

7.3 Trigonometric Substitution

In the following table we have a list of trigonometric substitutions that are effective for the given radical expressions because of the specified trigonometric identities. In each case the restriction on θ is imposed to ensure that the function that defines the substitution is 1 - to - 1.

Table of Trigonometric Substitutions

Expression	Substitution	Identity
$\sqrt{a^2 - x^2}$	$x = a \sin \theta, \quad -\frac{\pi}{2} \leq \theta \leq \frac{\pi}{2}$	$1 - \sin^2 \theta = \cos^2 \theta$
$\sqrt{a^2 + x^2}$	$x = a \tan \theta, \quad -\frac{\pi}{2} < \theta < \frac{\pi}{2}$	$1 + \tan^2 \theta = \sec^2 \theta$
$\sqrt{x^2 - a^2}$	$x = a \sec \theta, \quad 0 \leq \theta < \frac{\pi}{2}, \text{ or } \pi \leq \theta < \frac{3\pi}{2}$	$\sec^2 \theta - 1 = \tan^2 \theta$

Below is a table showing how to use the Trigonometric Substitutions. Using these types of substitution is called **inverse substitution**. Try to match the type of radical in your integral with one of the examples below.

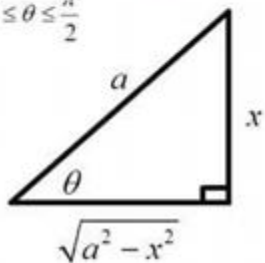
TYPE 1

1. $\sqrt{a^2 - x^2}$ Let $x = a \sin \theta$

$$\begin{aligned} \sqrt{a^2 - x^2} &= \sqrt{a^2 - (a \sin \theta)^2} \\ &= \sqrt{a^2 - a^2 \sin^2 \theta} \\ &= \sqrt{a^2 (1 - \sin^2 \theta)} \\ &= \sqrt{a^2 \cos^2 \theta} \\ &= a \cos \theta \end{aligned}$$

$$x = a \sin \theta \Rightarrow \frac{x}{a} = \sin \theta$$

$$-\frac{\pi}{2} \leq \theta \leq \frac{\pi}{2}$$



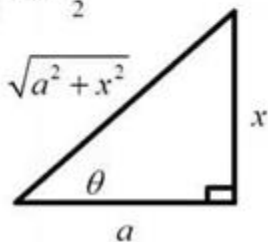
TYPE 2

2. $\sqrt{a^2 + x^2}$ Let $x = a \tan \theta$

$$\begin{aligned} \sqrt{a^2 + x^2} &= \sqrt{a^2 + (a \tan \theta)^2} \\ &= \sqrt{a^2 + a^2 \tan^2 \theta} \\ &= \sqrt{a^2 (1 + \tan^2 \theta)} \\ &= \sqrt{a^2 \sec^2 \theta} \\ &= a \sec \theta \end{aligned}$$

$$x = a \tan \theta \Rightarrow \frac{x}{a} = \tan \theta$$

$$-\frac{\pi}{2} < \theta < \frac{\pi}{2}$$



TYPE 3

2. $\sqrt{x^2 - a^2}$ Let $x = a \sec \theta$

$$\begin{aligned} \sqrt{x^2 - a^2} &= \sqrt{(a \sec \theta)^2 - a^2} \\ &= \sqrt{a^2 \sec^2 \theta - a^2} \\ &= \sqrt{a^2 (\sec^2 \theta - 1)} \\ &= \sqrt{a^2 \tan^2 \theta} \end{aligned}$$

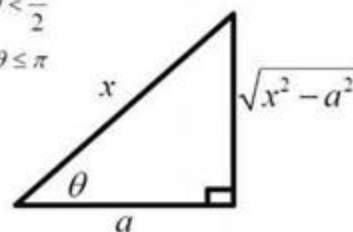
$$\sqrt{x^2 - a^2} = a \tan \theta \quad \text{for } x > a$$

$$\sqrt{x^2 - a^2} = -a \tan \theta \quad \text{for } x < -a$$

$$x = a \sec \theta \Rightarrow \frac{x}{a} = \sec \theta$$

$$0 \leq \theta < \frac{\pi}{2}$$

$$\frac{\pi}{2} < \theta \leq \pi$$



Example: Evaluate

$$\int \frac{\sqrt{9 - x^2}}{x^2} dx$$

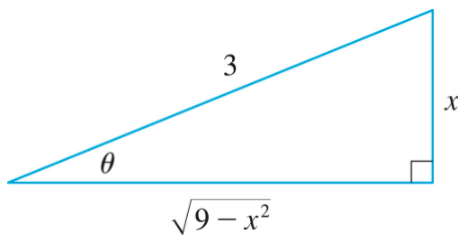
Notice this problem matches up with type 1. Let $x = 3 \sin \theta$, where $-\frac{\pi}{2} \leq \theta \leq \frac{\pi}{2}$. Then $dx = 3 \cos \theta d\theta$

$$\sqrt{9 - x^2} = \sqrt{9 - 9\sin^2\theta} = \sqrt{9(1 - \sin^2\theta)} = \sqrt{9\cos^2\theta} = 3|\cos\theta| = 3\cos\theta$$

(Note that $\cos \theta \geq 0$ because $-\frac{\pi}{2} \leq \theta \leq \frac{\pi}{2}$.) Thus the inverse substitution rule gives

$$\begin{aligned} \int \frac{\sqrt{9 - x^2}}{x^2} dx &= \int \frac{3 \cos \theta}{9 \sin^2 \theta} 3 \cos \theta d\theta = \int \frac{9 \cos^2 \theta}{9 \sin^2 \theta} d\theta \\ &= \int \cot^2 \theta d\theta = \int (\csc^2 \theta - 1) d\theta \\ &= -\cot(\theta) - \theta + C \end{aligned}$$

Since this is an indefinite integral we must return to the original variable x . This can be done by either using trigonometric identities to express $\cot(\theta)$ in terms of $\sin \theta = \frac{x}{3}$ or by drawing a diagram similar to the diagram in TYPE 1 (see below) where θ is interpreted as an angle of a right triangle. Since $\sin \theta = \frac{x}{3}$ we can label the side opposite θ as x and the hypotenuse as 3 which, by using the Pythagorean Theorem, gives us $\sqrt{9 - x^2}$ for the adjacent side.



Therefore $\cot \theta = \frac{\sqrt{9 - x^2}}{x}$ (Although $\theta > 0$ in the diagram, this expression for $\cot \theta$ is valid even when $\theta < 0$.) Since $\sin \theta = \frac{x}{3}$, we have $\theta = \sin^{-1}\left(\frac{x}{3}\right)$ and so by back substituting we get:

$$\int \frac{\sqrt{9 - x^2}}{x^2} dx = -\frac{\sqrt{9 - x^2}}{x} - \sin^{-1}\left(\frac{x}{3}\right) + C$$

Example: Evaluate

$$\int_1^4 \frac{\sqrt{x^2 + 4x - 5}}{x - 2} dx$$

This is not an obvious example. We have to complete the square of $x^2 + 4x - 5$.

$$\int_1^4 \frac{\sqrt{(x - 2)^2 - 9}}{x + 2} dx$$

Let $u = x + 2$, then $du = dx$ and the limits of integration change: when $x = 1$ then $u = 3$, $x = 4$ then $u = 6$

$$\int_3^6 \frac{\sqrt{u^2 - 9}}{u} du$$

This matches up with TYPE 3 and we can now do a secant substitution where $u = 3\sec \theta$ and $du = 3\sec \theta \tan \theta d\theta$. Changing the limits of integration again, when $u = 3$ then $\theta = 0$ and when $u = 9$, $\theta = \frac{\pi}{3}$, so we have the following:

$$\begin{aligned}
\int_1^4 \frac{\sqrt{(x-2)^2 - 9}}{x+2} dx &= \int_3^6 \frac{\sqrt{u^2 - 9}}{u} du = \int_0^{\frac{\pi}{3}} \frac{\sqrt{(3\sec(\theta))^2 - 9}}{3\sec\theta} \cdot 3\sec(\theta)\tan(\theta) d\theta \\
&= \int_0^{\frac{\pi}{3}} \frac{\sqrt{9\sec^2(\theta) - 9}}{3\sec\theta} \cdot 3\sec(\theta)\tan(\theta) d\theta = \int_0^{\frac{\pi}{3}} \frac{\sqrt{9(\sec^2(\theta) - 1)}}{3\sec\theta} \cdot 3\sec(\theta)\tan(\theta) d\theta \\
&= \int_0^{\frac{\pi}{3}} \sqrt{9\tan^2(\theta)} \cdot \tan(\theta) d\theta = \int_0^{\frac{\pi}{3}} 3\tan(\theta) \cdot \tan(\theta) d\theta = 3 \int_0^{\frac{\pi}{3}} \tan^2(\theta) d\theta = 3 \int_0^{\frac{\pi}{3}} (\sec^2(\theta) - 1) d\theta \\
&= 3(\tan(\theta) - \theta) \Big|_0^{\frac{\pi}{3}} = 3 \left[\left(\tan\left(\frac{\pi}{3}\right) - \frac{\pi}{3} \right) - (\tan(0) - 0) \right] = 3 \left[\sqrt{3} - \frac{\pi}{3} \right] = 3\sqrt{3} - \pi
\end{aligned}$$

Example: Evaluate

$$\int \frac{1}{x^2\sqrt{x^2+4}} dx$$

This is a TYPE 2 trigonometric substitution so we let $x = 2\tan(\theta)$ and $dx = 2\sec^2(\theta)d\theta$, therefore

$$\begin{aligned}
\int \frac{1}{x^2\sqrt{x^2+4}} dx &= \int \frac{2\sec^2(\theta)d\theta}{4\tan^2(\theta)\sqrt{4\tan^2(\theta)+4}} = \int \frac{2\sec^2(\theta)d\theta}{4\tan^2(\theta)\sqrt{4(\tan^2(\theta)+1)}} \\
&= \int \frac{2\sec^2(\theta)d\theta}{4\tan^2(\theta) \cdot 2\sqrt{\tan^2(\theta)+1}} = \int \frac{2\sec^2(\theta)d\theta}{8\tan^2(\theta)\sqrt{\sec^2(\theta)}} = \frac{1}{4} \int \frac{\sec(\theta)}{\tan^2(\theta)} d\theta
\end{aligned}$$

Rewrite $\frac{\sec(\theta)}{\tan^2(\theta)}$ in terms of cosine and sine. $\frac{\sec(\theta)}{\tan^2(\theta)} = \frac{\frac{1}{\cos(\theta)}}{\left(\frac{\sin(\theta)}{\cos(\theta)}\right)^2} = \frac{1}{\cos(\theta)} \cdot \frac{\cos^2(\theta)}{\sin^2(\theta)} = \frac{\cos(\theta)}{\sin^2(\theta)}$ Therefore

$$\frac{1}{4} \int \frac{\sec(\theta)}{\tan^2(\theta)} d\theta = \frac{1}{4} \int \frac{\cos(\theta)}{\sin^2(\theta)} d\theta$$

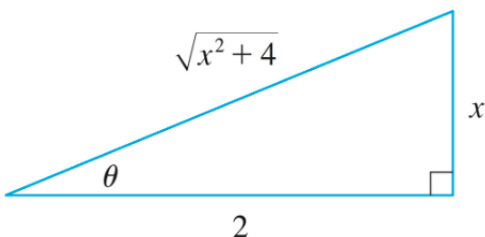
Let $u = \sin(\theta)$ thus $du = \cos(\theta) d\theta$ using **u - substitution** we get:

$$= \frac{1}{4} \int \frac{1}{u^2} du = \frac{1}{4} \left[-\frac{1}{u} + C \right] = -\frac{1}{4u} + C$$

Remember $u = \sin(\theta)$ so we back substitute and we get:

$$= -\frac{1}{4\sin(\theta)} + C = -\frac{1}{4} \csc(\theta) + C$$

Now we must write $\csc(\theta)$ in terms of x so we use the diagram below to get that $\csc(\theta) = \frac{\sqrt{x^2+4}}{x}$



Therefore:

$$\int \frac{1}{x^2\sqrt{x^2+4}} dx = -\frac{\sqrt{x^2+4}}{x} + C$$